



Enable AI adoption in Enterprise

Automate document workflow without an AI engineer





What is FormX

FormX is a Document AI Agent

1

Read documents
(PDF, images, Excel,
Words) into structured
JSON, CSV, or Excel
— and in batch.

2

No need to set up
fixed format template
for each format of
documents

3

Everyone can
enhance the model
accuracy themselves
without an AI Engineer



When & Where to adopt FormX

Scenario



Enhance UX

Users no longer need to type for submission. All they need is take a photo on relevant documents, then FormX will extract the information and fill the form for the users.



Reduce Manpower

No need to work on the programming and no need to work on manual input. The IT team can focus on more important application and the user can self-serve using AI for the tedious work.



Automate Process

FormX transforms manual document handling into streamlined digital workflows, cutting processing time by 70%. Our intelligent system ensures faster, accurate document processing



How **FormX** Works?

How FormX works?

Setup Instant Model

Through our commonly used modules, or define your own initial model



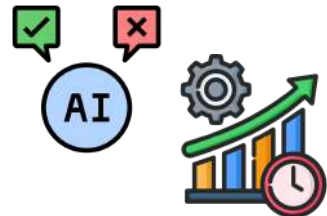
Production Launch

Launch with the initial model, put it into operation to collect more relevant documents"



Feedback & Model Enhancement

Utilize the collected data to provide feedback to the model, improve its accuracy





Setup Model

FormX Use Case & Corresponding AI Agent

Human Resource



Resumes



Certificates

Finance Department



POs



Invoices

Logistics



Bill of Lading/Airway Bills

Applications



Bank Statement



IDs

Marketing Team (Loyalty Program)



Receipts & Card Slips

ESG Department

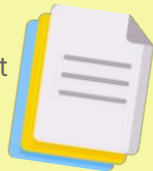


Invoice & Utility Bills

FormX allows you to build your Doc AI Agent

Instant Model

Utilize large language models (LLM), and set up models using 1-3 documents.



Standard Model

Utilize multiple AI models, continuously improve based on your usage scenario



Combined AI models, including Language Model, Layout Model, proprietary models for specific fields



Production Launch

FormX Live - Enhance End User Experience

1

Upload a photo via
FormX SDK



2

Do image quality check &
image optimization



5

Submit
the form



4

Preview the
filled form



3

Extract data
from the image
in a few seconds





FormX Live -

No-code Batch Process with Workspace

FormX.ai Personal

Book a demo Docs mayyeung

Workspaces > batch process

extractor Business Registration

Documents Integrations API Settings

Search

Filter Result: All Upload Documents Export all to Excel

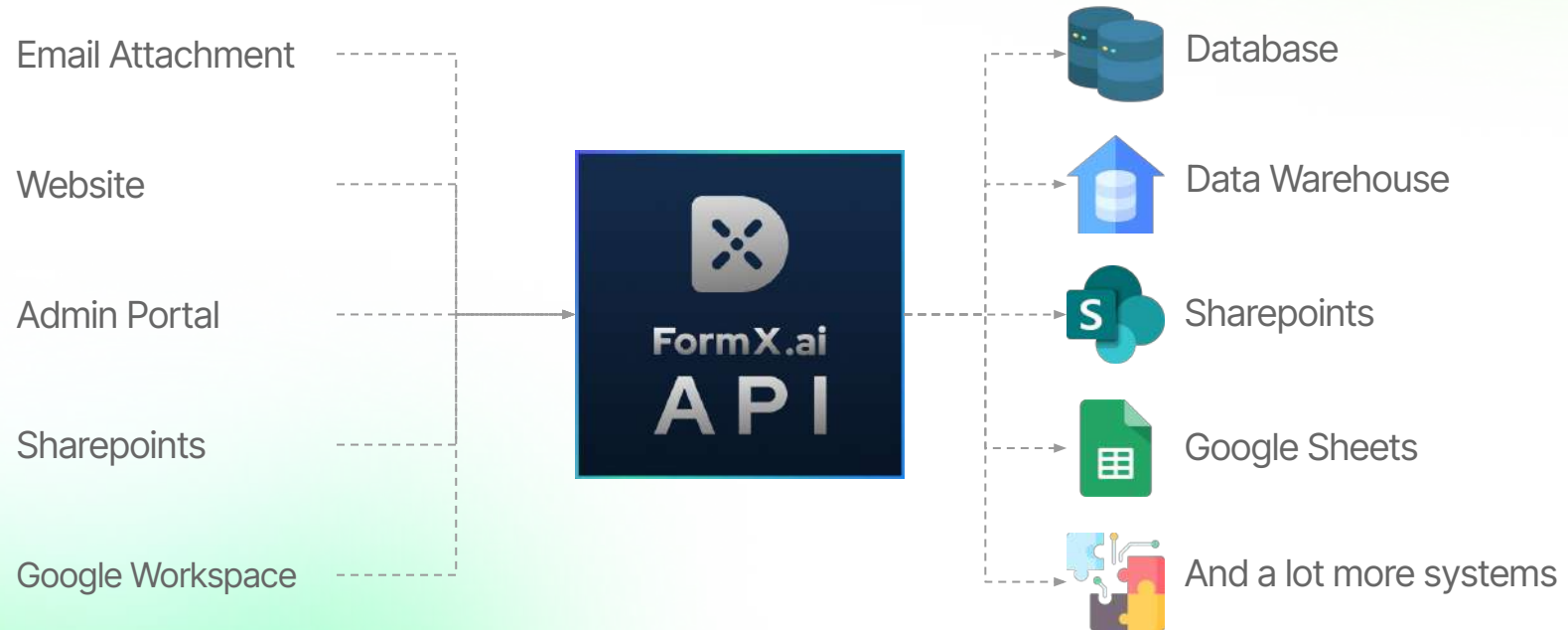
Document #	File Name	Extraction Status	Uploaded at
1	4.jpg	Extracted	30/10/2024
1	35.jpg	Extracted	30/10/2024
1	41.jpg	Extracted	30/10/2024
1	47.jpg	Extracted	30/10/2024
1	94.jpg	Extracted	30/10/2024
1	Business-Permit.jpg	Extracted	30/10/2024
1	business-Permit2-masking.jpg	Extracted	30/10/2024

Page 1 of 1

Batch File Process

Export csv / excel

API Integration with different systems





Successful Case Study



心繫生活每一程

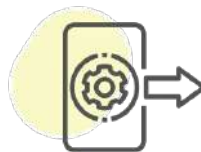
Reduce Frontline Input Effort

Capture Data from HK ID cards

A handheld device for issuing penalty tickets is integrated with FormX for extracting data from HKID cards from passengers who do not own any valid tickets.



Streamlined Process



Optimised for mobile camera



Real Time Result



FormX as a Platform for Different Fundings

Supported different funding D-Biz, Hong Kong BUD Fund, ESS, Patent Application Grant (PAG)



Speedy Approval Process for LKS Fund



中小企 **10億**
「應急錢」計劃
互信互助 · 互諒互勉

Li Ka Shing Fund wanted to **speed up the application process** of the subsidy granted to SMBs in HK.

Extracting data range from company names and license numbers which include:

- HKBR
- Food License
- Hawker License
- Travel Agency License

Deployed on production with

accuracy improvement in **7 days**,

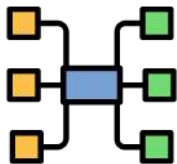
highest accuracy: **98%**



Optimizing the workflow

Quotation and Invoice Details Extraction

Swire Properties is using FormX to retrieve all the data from quotation and invoice for their finance process. Colleagues no longer need to drag and wait till they have time to do the input.



Company
ID Mapping



Invoice Line Item
Details Extraction



Multiple Pages
Support



Feedback &
Model Enhancement

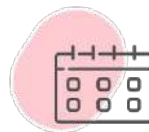


Electricity Bill

We help property management companies to extract the electric bills details for monitoring carbon footprint consumptions and settlement of the bills



Pre-process the images



Billed period and address



Total Amount

Request A Demo From



May Yeung

FormX.ai Project Lead

may.yeung@formxai.com